

June 2024 Operations report

I Operations

- a. Audit report from Plante Moran
- b. Marsh McLennan Agency is our new Benefits Broker-will provide us with continuing awareness of benefits throughout year-great culture fit
- c. Annual MCMCF conference-mainly about burnout and resilience and new HR employment laws
- d. COVID ran its course through building and now back to zero in house.
- e. Renovation and staff fair update

II Legal

- a. NA

III Regulatory

- a. NA

IV PACE

- a. Requested Plante Moran to evaluate benefit of PACE-still waiting-Brio pulled out and will have rest of capital investment paid back immediately and interest on that to be paid out within 30 months. YTD after 10 months, -1.6 million. Bringing claims inhouse in fall.

V Financials

- a. Shirley Masters